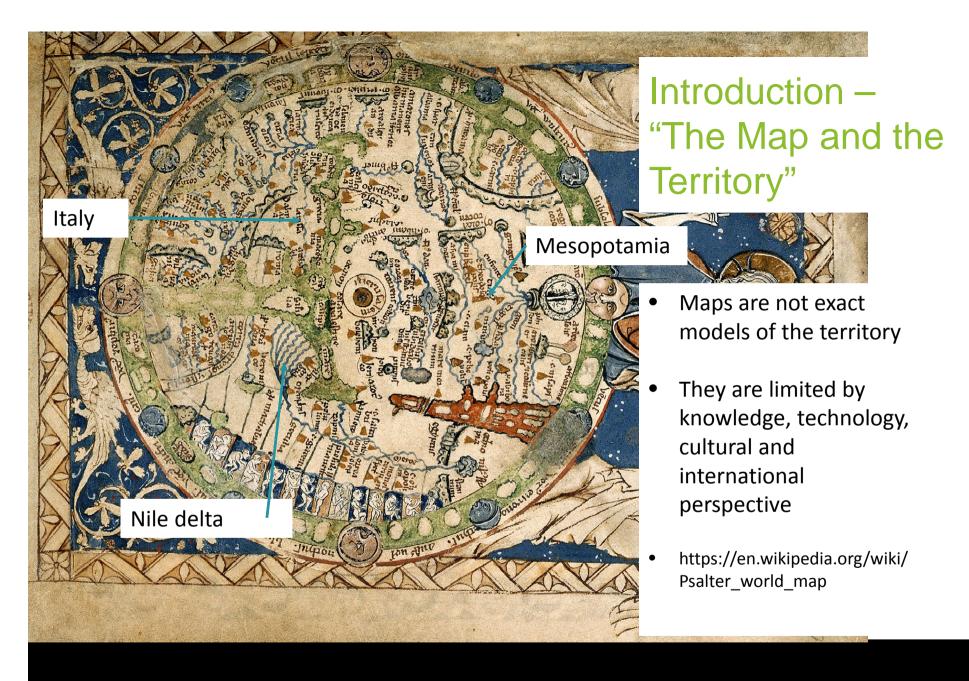
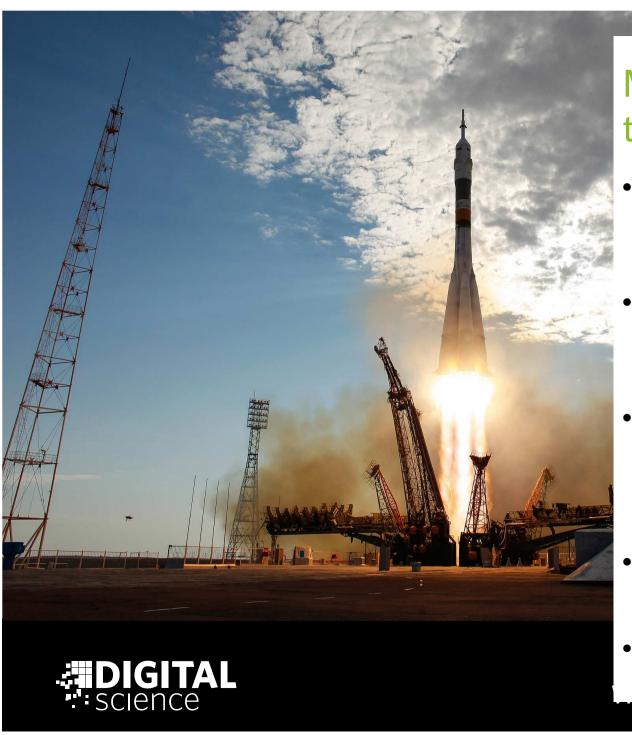
# Understanding Global Impact Trends with Innovative Data and Metrics

Michael Taylor
Head of Metrics Development
Digital Science



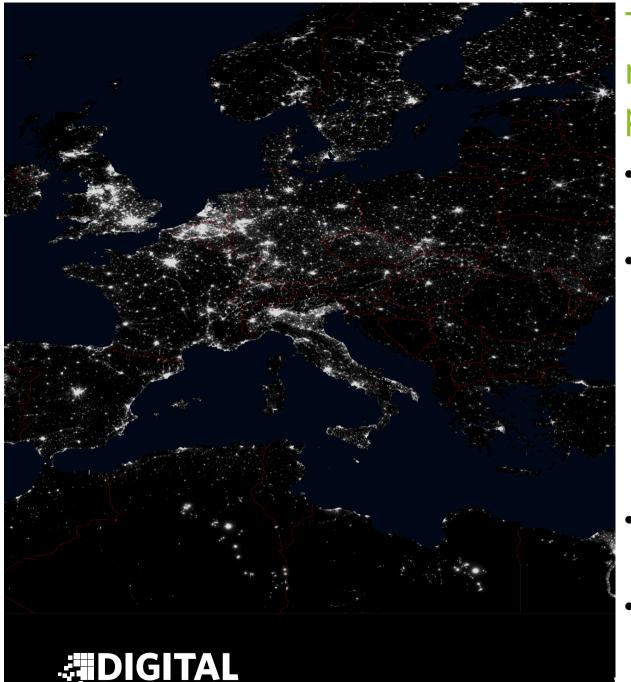






# Metrics are not telemetry

- Research isn't 'launched' with a precise target – we have questions, objectives
- We only have partial control over where we can find data
- Researchers are aware of how they are being measured, and will react to measurement systems
- Researchers have human ambitions and desires
- Researchers are rooted in time, location and culture



# The 'map' is necessarily partial

- Our infrastructure is only partially shared
- ORCID and DOIs are open and international: but some parts of the world and research lag behind (and place different cultural focus on the importance of personal attribution)
- Languages and countries are not universally indexed
- Qualitative information supports quantitative analysis

WOIN SIIIAIL. DISCOVEI IIIOIE.

### Concluding thoughts from the introduction

- Absence of evidence is not evidence of absence
- Metrics (when used internationally, and between disciplines) have to be accompanied by dialogue, and dialectic.
- Metrics can be qualitative, as well as quantitative.
- Metrics need to be sympathetic to international and cultural differences.



#### Themes in metrics creation

- The common practice is to use metrics of comfort, reputation and antiquity
- Metrics such as H-Index and Journal Impact Factor can be read easily, and many people believe they are comfortable with their use
- These metrics have dominated, despite criticism and methodological weakness
- The 'metrics' that drive Google and Amazon search results are complex, closed and highly used, whether understood or not
- The challenge for metrics creation is to find a middle route metrics that are as usable as Google and Amazon, but open and scientifically rigorous – and while incorporating new data



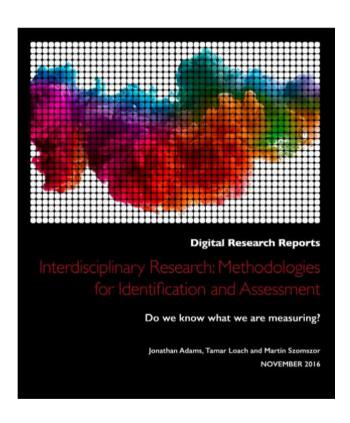
## Context, expansion and utility

- Research is not a linear pipeline, but is part of society:
  - Funded by society
  - Answering societal needs
- New sources of data, and new technology give us the ability to go wider, and deeper into existing data:
  - Patents, clinical studies, policy papers, mainstream media, blogs
  - Data science, graph mathematics, cloud computing
  - Open access, open data
  - APIs
  - Sociology network theory



# Making existing data work harder: questions of internationality and interdisciplinarity

- A big project for 2018 focus on metrics for internationality and interdisciplinarity
- Two particular pieces of work have lead us to investigate the meaning and impact of interdisciplinary work:
  - Builds on the work by Professor Jonathan Adams of Digital Science Consultancy http://bit.ly/2yI5hox
  - Professor Robert Frodeman Sustainable Knowledge, a Theory of Interdisciplinarity, Palgrave http://www.palgrave.com/us/book/9781 137303011





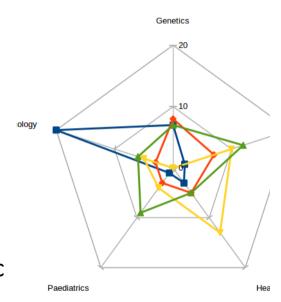
### What is 'interdisciplinarity', 'transnationality' etc

- There is considerable movement towards funding interdisciplinarity, but the evidence for whether it is effective is scarce
- The evidence for the success of international collaboration is stronger
- Better data will provide better insights for policy makers what works?
- Research partnership with NIH, also seeking partnerships with nonbiomedical organization, and to duplicate the work with international organizations
- Focus is on identify the different stages at which disciplines and nations are mixed and combined (after Frodeman):
  - The mix of the author team "multidisciplinarity" / "multinationality"?
  - The mix of the reference list "interdisciplinarity" / "internationality"?
  - The mix of the citing articles "transdisciplinarity" / "transnationality"?
- Our research is made possible by the machine learning classification systems used by Dimensions, and GRID, our open institutional taxonomy



# How will we use metrics, what stories and analytics do they support?

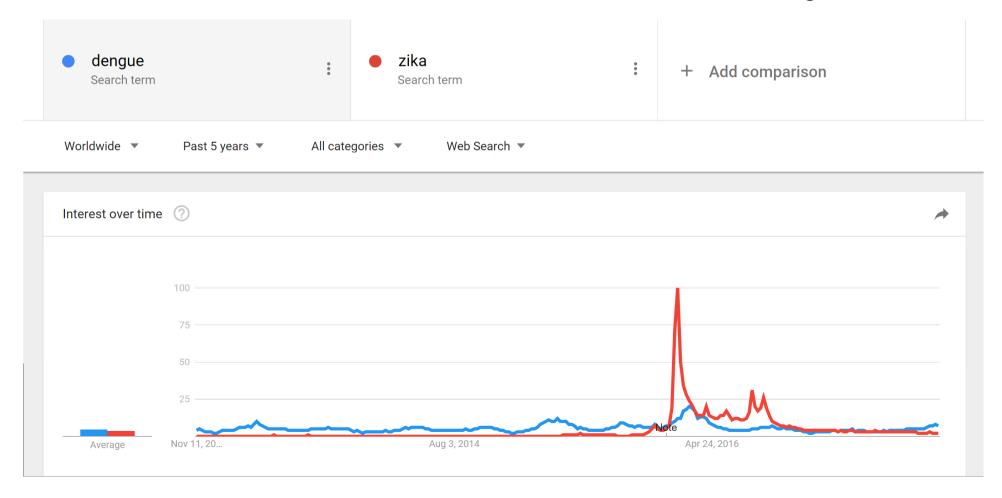
- We expect to research the richness and depth of the disciplinarity and national mix, and benchmark these against the field of the article, the funding of the research, the publishing journal
- Paper publishing next year, with metrics eventually appearing on Dimensions
- These measures have the promise of indicating not only if there's a difference in impact, but also which are the important features
- From the start, we are looking not only with an academic perspective, but how can this be incorporated into our platforms - how can we demonstrate utility for our users? For individual papers (qualitative) and large group analysis (quantitative)





# Case Study: Understanding the funding context and broader impact with Dimensions and Altmetric

- Using throughout data comparing the research into dengue and zika, and the impact from publications with Brazilian-affiliated researchers
- Dimensions For Funders is a database of ~\$2T historical research funding



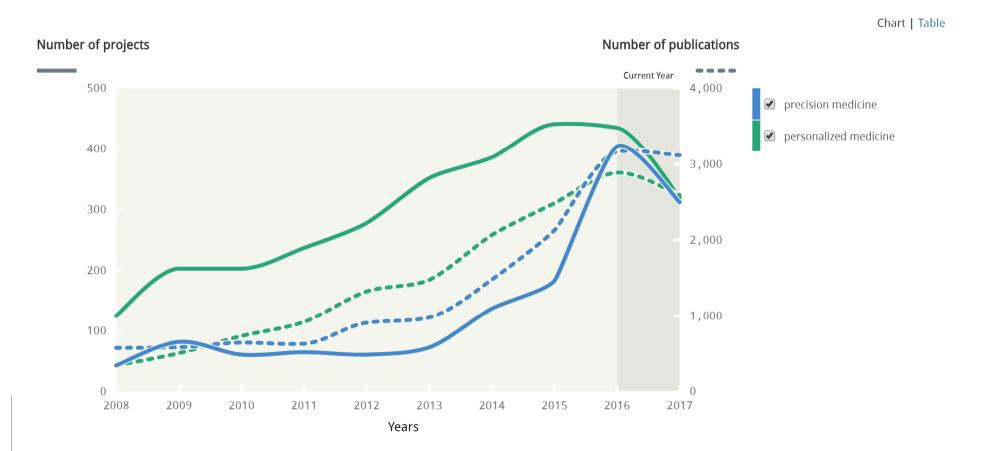
Compare Heat Map Trend Viewer Geo Map

Q precision medicine x Pree text in full data

personalized medicine x Free text in full data

## Example data from Dimensions

Explore and compare trends in projects and publications. Enter up to three search expressions in the box above, each one separated by comma (sets of simple one term searches and of complex Boolean expressions are supported). The left hand facets are displayed based on the first query.



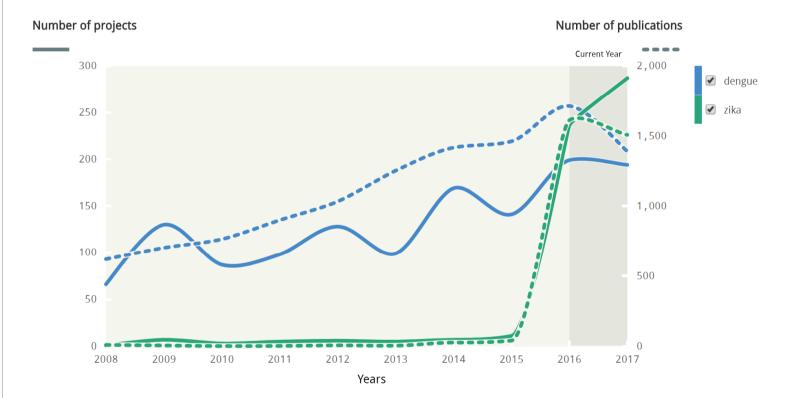
#### ^ tute of Allergy an... 468 ncil for Scientific ... 142 search Foundation 98 for the Promotio... 80 ıral Science Foun... 53 52 st tute of General ... 45 th and Medical R... 41 tute of Food and ... 38 arch Council 37 **CATEGORY** :ATEGORY

R FUNDERS

## Dengue and zika: funding and publications



Explore and compare trends in projects and publications. Enter up to three search expressions in the box above, each one separated by comma (sets of simple searches and of complex Boolean expressions are supported). The left hand facets are displayed based on the first guery.





Q **zika**Free text in full data

## Top zika institutions

Publications Funders Journals Publication Type **Organizations** Places Categories

Sort by: Relevant Publications ▼ Show metrics explanation

Name Location	Relevant Publications	Citation me RCR Mean	etrics Highly cited (i10-index)	Altmetric Attention Score % with attention Median	
Oswaldo Cruz Foundation	114	12.70	33	90.4	16.0
Rio de Janeiro, Brazil					
University of Texas Medical Branch at Galveston	79	9.87	27	97.5	11.0
Galveston, Texas, United States					
University of Sao Paulo	77	4.76	13	87.0	12.0
São Paulo, Brazil					
Johns Hopkins University	54	9.87	14	92.6	6.0
Baltimore, Maryland, United States					
Federal University of Rio de Janeiro	50	10.64	14	90.0	10.0
Rio de Janeiro, Brazil					
Hainan Medical University	48	0.74	3	37.5	1.0
Haikou, China					
Institut Louis Malardé	47	15.61	18	93.6	16.0
Papeete, French Polynesia					
Washington University in St. Louis	39	14.09	18	97.4	53.0
St Louis, Missouri, United States					
- Science		V V C		OCCYCL IIII	<u> </u>

**zika**Free text in full data

#### Top zika journals

Revista da Sociedade Brasileira de Medicina Tropical

Publications Funders **Journals** Publication Type Organizations Places Categories

Show metrics explanation Sort by: Relevant Publications ▼ **Relevant Publications Citation metrics** Name **Altmetric Attention Score RCR Mean** Highly cited (i10-index) % with attention Median **PLoS** neglected tropical diseases 106 6.52 30 100.0 25.5 9 BMJ (Clinical research ed.) 80 1.61 82.5 14.5 **Emerging infectious diseases** 79 11.61 37 97.5 32.0 MMWR. Morbidity and mortality weekly report 71 12.69 39 98.6 108.5 Lancet (London, England) 61 12.81 29 96.7 47.0 **Scientific reports** 60 2.49 6 90.0 11.5 The Lancet. Infectious diseases 54 6.71 16 100.0 27.0 Euro surveillance: bulletin Europeen sur les maladies transmissibles = Europe... 8.10 29 59.6 47 11.0 PloS one 2 46 1.78 97.8 4.0 15 1.01 100.0 F1000Research 5.0 The New England journa 92.9 319.0 Memorias do Instituto Oswaldo Cruz 14 9.77 3 71.4 11.5 Science (New York, N.Y.) 100.0 77.5 BJOG: an international journal of obstetrics and gynaecology 14 0.37 1 100.0 4.0 Add as filter Acta tropica 13 2.40 2 84.6 3.0 13 4.79 3 100.0 16.0 Journal of infection and public health 13 4.06 1 76.9 2.5 Genome announcements 13 3.61 4 100.0 8.0 Journal of clinical microbiology 12 10.93 2 100.0 more.

12

3.92

1

66.7

2.5

Q Brazil x

## Top Brazilian journals

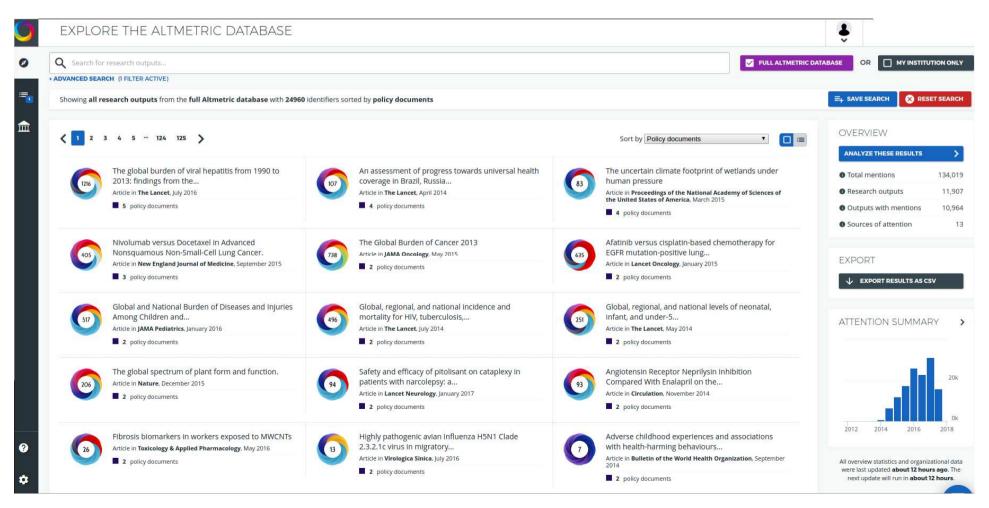
Publications Funders **Journals** Publication Type Organizations Places Categories

Sort by: Relevant Publications ▼ Show metrics explanation

Name	Relevant Publications	Citation metrics RCR Mean Highly cited (i10-index)		Altmetric Attention Score % with attention Median	
PloS one	4,610	1.00	972	66.4	2.0
Ciencia & saude coletiva	2,221	0.44	113	9.6	1.0
Cadernos de saude publica	2,187	0.63	359	10.9	1.0
Genetics and molecular research : GMR	1,796	0.24	74	16.5	1.0
Arquivos de neuro-psiquiatria	1,668	0.41	140	17.7	1.0
Arquivos brasileiros de cardiologia	1,552	0.30	105	12.0	1.0
Zootaxa	1,477	0.11	2	28.2	1.0
Brazilian journal of biology = Revista brasleira de biologia	1,474	0.24	34	12.1	1.0
Revista da Escola de Enfermagem da U S P	1,430	0.41	29	8.1	1.0
Revista da Sociedade Brasileira de Medicina Tropical	1,381	0.50	129	15.2	1.0
Anais brasileiros de dermatologia	1,369	0.49	75	16.9	1.0
Clinics (Sao Paulo, Brazil)	1,298	0.62	266	23.2	1.0
Revista brasileira de enfermagem	1,229	0.30	13	5.0	1.0
Revista latino-americana de enfermagem	1,171	0.51	72 <b>711 SHIIGHT 2</b> 18	10.3	1.0

#### Broader impact with Altmetric Explorer

- Altmetrics (aka 'alternative metrics') have been part of the research community for twenty years ('webometrics') – although the term is new
- Altmetric discovers highly impactful documents that link or cite scholarly research
- Eg, policy papers, mainstream media, blogs, Wikipedia, social media



#### EXPLORE THE ALTMETRIC DATABASE





## Broader impact with Altmetric Explorer

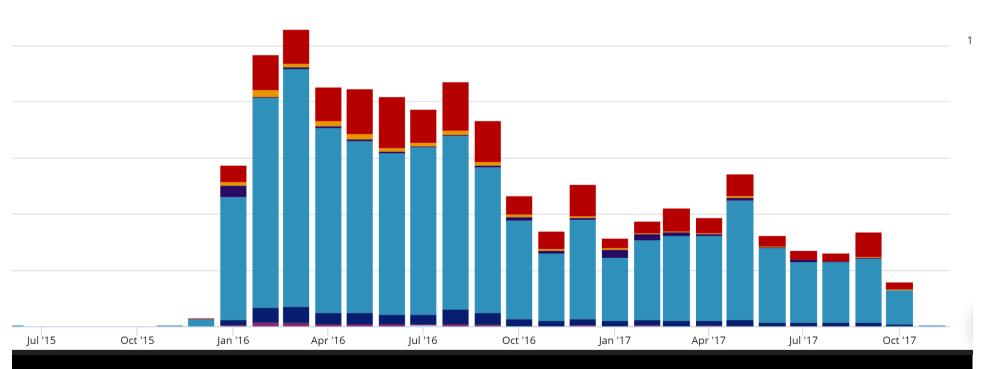
howing <b>all re</b>	esearch outputs from the full Altmetric database with 3222 in	=+ SAVE SEARCH	ESET SEARC		
2 3 4 5 27 28		Sort by Altmetric Attention Score ▼	OVERVIEW		
			ANALYZE THESE RESULTS	>	
2015	Zika Virus and Birth Defects — Reviewing the Evidence for Causality	Zika Virus Associated with Microcephaly  Article in New England Journal of Medicine, February 2016	• Total mentions	122,74	
30.3	Article in <b>New England Journal of Medicine</b> , April 2016	Article in <b>New England Journal of Medicine</b> , February 2016	Research outputs	2,67	
			Outputs with mentions	2,64	
2269	Zika Virus Infects Human Cortical Neural Progenitors and Attenuates Their Growth Article in Cell Stem Cell, March 2016	Guillain-Barré Syndrome outbreak associated with Zika virus infection in  Article in <b>The Lancet</b> , February 2016	• Sources of attention	1	
			EXPORT		
2160	Zika Virus Infection in Pregnant Women in Rio de Janeiro — Preliminary Report Article in <b>New England Journal of Medicine</b> , March 2016	Zika virus has oncolytic activity against glioblastoma stem cells  Article in <b>The Journal of Experimental Medicine</b> , September 2017	↓ EXPORT RESULTS AS	csv	
			ATTENTION SUMMA	1RY	
2006	Zika Virus in the Americas - Yet Another Arbovirus Threat.  Article in <b>New England Journal of Medicine</b> , January 2016	Zika Virus Infects Neural Progenitors in the Adult Mouse Brain and Alters Article in Cell Stem Cell, August 2016			
1591	Identification of small-molecule inhibitors of Zika virus infection and	Interim Guidelines for Pregnant Women During a Zika Virus Outbreak - United		50k	

Article in MMWR: Morbidity & Mortality Weekly Report,



tric.com/explorer/

#### alysis ts for all research outputs from the full Altmetric database with 3222 identifiers sorted by Altmetric Attention Score **~ NEWS BLOGS POLICY TWITTER PEER REVIEW FACEBOOK WIKIPEDIA** GOOGLE+ 19,555 2.111 1.930 91.855 21 5.753 189 841 REDDIT F1000 Q&A **VIDEO** 350 76 14 54 1 year All time week 1 month 3 months 6 months





Work smart. Discover more.

#### sis or all research outputs from the full Altmetric database with 3222 identifiers sorted by Altmetric Attention Score **~** BLOGS **TWITTER NEWS POLICY PEER REVIEW FACEBOOK WIKIPEDIA** GOOGLE+ 19,555 2,111 1.930 91.855 21 5.753 189 841 F1000 Q&A VIDEO REDDIT 54 350 76 14 All time 1 month 3 months 6 months 1 year 1750 1500 1250 1000 750 500

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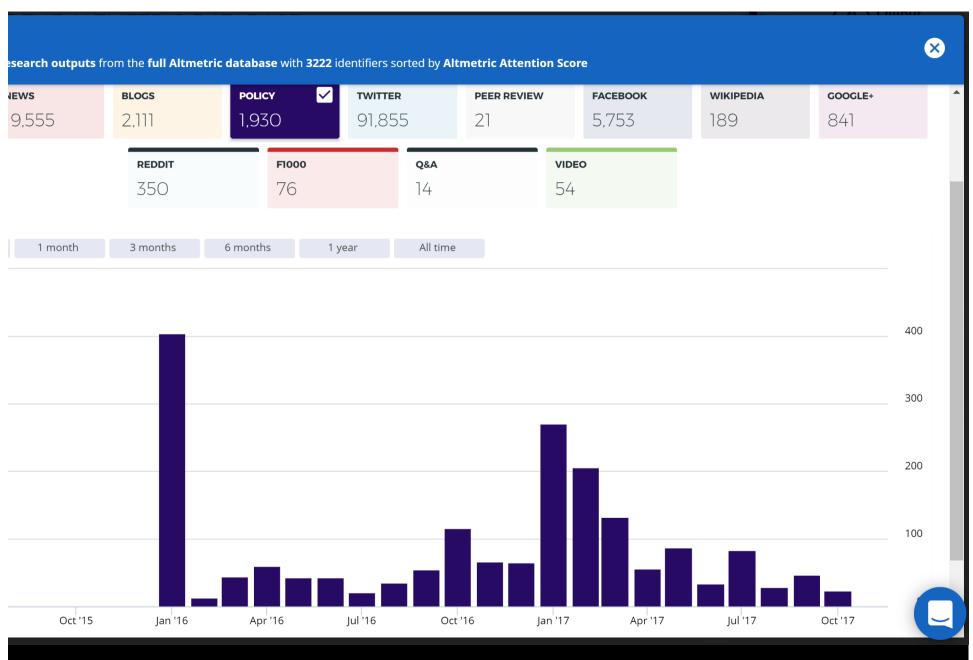
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Iul '17

Sep '17

250

Nov '17





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#### Results analysis

Analyzing results for all research outputs from the full Altmetric database with 448 identifiers sorted by Altmetric Attention Score

SUMMARY

HIGHLIGHTS

DEMOGRAPHICS

MENTIONS

**JOURNALS AND COLLECTIONS** 



Found 174 journals and collections in your search results. Export journals/collections data as a CSV spreadsheet.

<ul> <li>✓ JOURNAL/COLLECTION</li> <li>Q e.g. Physics Letters, arXiv, figshare</li> </ul>	TOTAL MENTIONS	NEWS STORIES	→ BLOG POSTS	POLICY DOCUMENTS	✓ TWEETS	PEER REVIEWS	WEIB POST
JAMA Neurology 3 mentioned research outputs in your search	331	43	0	59	188	0	
JAMA Pediatrics 3 mentioned research outputs in your search	656	40	2	44	486	0	
Lancet Infectious Diseases  10 mentioned research outputs in your search	960	246	23	18	629	0	
The Lancet 17 mentioned research outputs in your search	1,566	153	20	17	1,287	0	
New England Journal of Medicine 7 mentioned research outputs in your search	2,165	235	13	8	1,735	0	
Science 5 mentioned research outputs in your search	1,324	257	59	7	912	0	



#### Results analysis

Analyzing results for all research outputs from the full Altmetric database with 448 identifiers sorted by Altmetric Attention Score



Article in JAIVIA Pediatrics, November 201



**Congenital Zika Virus Infection: Beyond Neonatal Microcephaly** 

Article in JAMA Neurology, October 2016

12:00 AM UTC



Principais mensagens - doença causada pelo zika vírus : atualizado em 6 de julho de 2017

Policy document published by Centers for Disease Control and Prevention (CDC)



Association between Zika virus infection and microcephaly in Brazil, January to May, 2016: preliminary report of a case-co Article in Lancet Infectious Diseases, September 2016



Characterizing the Pattern of Anomalies in Congenital Zika Syndrome for Pediatric Clinicians

Article in IAMA Pediatrics, November 2016



Congenital Zika Virus Infection: Beyond Neonatal Microcephaly

Article in JAMA Neurology, October 2016

12:00 AM UTC



Mensajes clave sobre la enfermedad por el virus del Zika : actualizado 6 de julio del 2017

Policy document published by Centers for Disease Control and Prevention (CDC)



Association between Zika virus infection and microcephaly in Brazil, January to May, 2016: preliminary report of a case-co



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7/6/17

December 2016

#### **KEY MESSAGES – ZIKA VIRUS**

## <u>Purpose:</u> This document is for internal messages for use in developing other n

Updated July 6, 2017

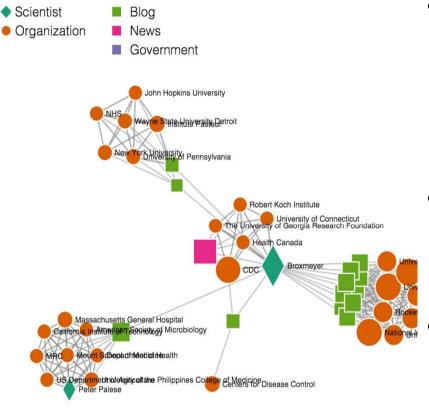
Updated information is in blue.

# **Congenital Zika Virus Infection**Beyond Neonatal Microcephaly

Adriana Suely de Oliveira Melo, MD, PhD<sup>1,2,3,4</sup>; Renato Santana Aguiar, PhD<sup>5</sup>; Melania Maria Ramos Amorim, MD, PhD<sup>1,2,3,6</sup>; et al

CONTENTS Dimensions **Discover** Categorize Workflow Contact | Support | m.taylor@digital-science.com Analyze RS **FAVORITES** Keyword search | Abstract search Save as category ★ Save as favorite **▲** Export Adriana Suely De Oliveira Melo 🗴 Last 10 years ▼ Selected filter not applicable **Projects Funders** Researchers Organizations **Places** Categories Results | Visualizations JP **GANIZATION** Aggregated funding amount Average funding amount ES **Projects** GORIES CATEGORY  $\vee$ Sort by: Start Date ▼ RY Project title **Funding Amount** Funder, Principal investigator From - Through GORY [Frequency and evolution of ultrasound and magnetic resonance findings in fetuses of mothers with zika virus and the association with neonatal outcomes in Campina Grande Paraiba: a cohort studyl - Original in Portuguese 2017 2020 EGORY National Council for Scientific and Technological Development to Adriana Suely de Oliveira Melo DCH ADEAS CATEGODY

### Combining complex novel metrics and broader data



- SOPHIA was an experiment with University Ireland in creating complex, heterogenous graph networks; computing complex metrics but surfacing the results in easy-touse user-interfaces
- Evidence is that complex networks can provide real insights into trends that go beyond a 'spreadsheet' analysis
- Experiments used interactive network charts, word clouds, graphs and connectivity wheels
- https://link.springer.com/article/10.1007/s13278-017-0466-x



#### In conclusion

- Metrics have strengths and weaknesses, and need context and analysis to support their use
- Assumptions on international / discipline analysis can often be misleading
- We are at the beginning of understanding 'broader impact', moving from a partial to a fuller view depends on commercial investment, open science and well-adopted infrastructure
- Insights into the mechanics of scholarly communication are at an early stage
- The data that supports complex and actionable insights is partial, but probably sufficient
- There is much research to be undertaken in gathering and processing data, computing metrics and in how people involved in funding, publishing and research policy can use this information to further societal aims.

